



No requirement for visa sponsorship

STATEMENT

Tech-savvy and commercially astute Chartered Financial Analyst with a proven track record in Financial Modelling (FP&A), M&A execution and data-fluency. Skilled in turning complex financial and operational data into actionable insights through advanced analytics and interactive dashboards. I am passionate about data-driven decision making and eager to contribute my skills in data and finance to your team.

EDUCATION

London School of Economics and Political Science (LSE) 2025 ~ 2026

- Incoming candidate for MSc Data Science (Offer-holder) (graduating in Sep 2026)

Imperial College London, Business School 2016 ~ 2017

- MSc Finance & Accounting with Distinction (GPA 83/100); Recognised in Dean's List for Academic Excellence
- Core Modules:

Financial Accounting	Mergers & Acquisitions
Private Equity & Venture Capital	Derivative
Structured Credit & Equity Products	Investment & Portfolio Mgt.
	Advanced Corporate Finance

University of International Business and Economics 2012 ~ 2016

- Bachelor of Economics, Major in Finance; First-class equivalent (GPA 90/100)

SKILLS & STRENGTHS

- Financial Statement Analysis & Valuation
- Advanced Financial Modelling (Excel FP&A)
- Programming (Python)
- Reporting & Dashboards (Power Query, Power BI)
- KPI Development & Process Improvement
- Data Analytics & Management (Power BI, Pandas)
- Project management and stakeholder Reporting
- English, Mandarin

PROFESSIONAL EXPERIENCE

Crest Medical | Consultant - M&A Support & BI Data Analytics (Part-time) London • Nov '24 ~ Current

- Drafting critical internal and external business documents, including board reports, investor presentations, and fundraising pack, to support executive decision-making and capital-raising efforts.
- Maintaining Power BI models to ensure reliability and performance of critical dashboards.
- Supporting executive leadership with board packs and investor materials using analysis grounded in validated data.

Crest Medical | Manager, Corporate Development (M&A) & Data Analytics Warrington • Jan '21 ~ Oct '24

- Executed three transactions with a total deal value of £15m, including one divestiture and two acquisitions.
- Developed, maintained and presented advanced financial models using Excel and Power BI, providing clear insights that informed critical commercial decisions impacting c. £50 million annually.
- Established in-house BI reporting service; developed and maintained over 30 BI dashboards and automations, results include: 30% increased shelf availability, automated quotation process, and optimised pricing (c.10% margin increase).
- Upheld the company's standards for authoring high-impact memorandums and presentations for various stakeholders.
- Appointed interim MD, leading post-merger integration and securing an exclusive partnership with a national account.
- Conducted comprehensive research over multiple synergistic industries of potential acquisitions.
- Promoted to Corporate Development Director (honorary title) for distinct contributions.

Invenio Corporate Finance | Associate, Corporate Finance Advisory (M&A) London • Aug '17 ~ Aug '20

- Assisted senior partners in the origination and execution of mandates, including 10+ lower-mid market sell-side mandates with a total value of £160m+ in diverse sectors (Consumer, Healthcare, Service and TMT).
- Promoted from Analyst Intern to Associate in 14 months for outstanding work quality and contributions to the team.
- Financial Modelling: served as the primary modeller supporting the VP, taking a leading role in building, refining and maintaining transaction models (Operating Model, DCF, LBO, M&A).
- Client Interaction: Acted as point of contact for clients, praised by partners for building trusted client relationships.
- Document Preparation: authored CIM and teasers including conducting industry and company research, presenting final work in consulting style presentations, received consistently favourable feedback from clients and colleagues.
- Managed Due Diligence: administrating virtual data rooms coordinated virtual data rooms, handled Q&A with buyers and sellers, and worked alongside accountants and legal teams to drive the process forward.
- Mentorship: Supervised junior analysts and delivered advanced modelling training sessions.

Boston Consulting Group | Part-time Assistant (Intern) Beijing • Jan '16 ~ Aug '16

- Supported a FinTech project pitch by conducting preliminary research on a major Chinese e-commerce company.
- Benchmarked performance of global semiconductor players for a tech client, using hypothesis-driven frameworks.
- Delivered robust documentation of 50+ expert interviews; recognised by consultants for diligence and insight.

INTERESTS & OTHER

- Tech enthusiast; Coding hobbyist; Guzheng Instrumentalist (professionally certified); Roller-skating (Interests)
- Organising monthly networking events as part of the CFA UK Social Committee (Volunteering).
- Coaching as financial advisor for social impact start-ups/projects on MovingWorlds (Volunteering).